Case 3:24-cv-06623-ZNQ-JBD Document 1-2 Filed 05/31/24 Page 1 of 21 PageID: 25

# EXHIBIT B

Sanjay P. Ibrahim, Esq. – 024942000 Scott W. Parker, Esq. – 044461999 Mark S. Winter, Esq. – 033271996

**PARKER IBRAHIM & BERG LLP** 270 Davidson Avenue, 5<sup>th</sup> Floor

Somerset, New Jersey 08873 Telephone: (908) 725-9700 Facsimile: (908) 333-6230

E-mail: sanjay.ibrahim@piblaw.com scott.parker@piblaw.com mark.winter@piblaw.com

Attorneys for Defendants,

Near North America, Inc., Near Intelligence LLC (successor entity of Near Intelligence Holdings, Inc.), and Near Intelligence, Inc.

BRIAN NASH,

Plaintiff,

v.

NEAR NORTH AMERICA, INC., NEAR INTELLIGENCE HOLDINGS, INC., NEAR INTELLIGENCE, INC., LAURENT CASTAILAC, GLADYS KONG and ANIL MATTEWS,

Defendants.

SUPERIOR COURT OF NEW JERSEY

LAW DIVISION

MONMOUTH COUNTY

DOCKET NO: L-002932-23

**CIVIL ACTION** 

NOTICE OF BANKRUPTCY FILING AND IMPOSITION OF AUTOMATIC STAY

PLEASE TAKE NOTICE THAT, on December 8, 2023 (the "Petition Date"), Near North America, Inc., Near Intelligence LLC (successor entity of Near Intelligence Holdings, Inc.), and Near Intelligence, Inc. (collectively, "Near") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United State Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). Copies of the voluntary petitions (excluding the attachments thereto) are attached hereto as Exhibit A. Near's case is proposed to be captioned In re Near Intelligence Inc., Case No. 23-11962.

PLEASE TAKE FURTHER NOTICE THAT, upon the filing of Near's chapter 11 case, the automatic stay imposed by section 362 of the Bankruptcy Code (the "Automatic Stay") became immediately effective and, as a result, all claims asserted in the above-captioned action (this "Proceeding") are stayed absent an order of the Bankruptcy Court lifting or modifying the Automatic Stay.

PLEASE TAKE FURTHER NOTICE THAT information regarding the status of Near's chapter 11 case may be obtained by (a) reviewing the docket of the Near chapter 11 case at <a href="http://ecf.deb.uscourts.gov">http://ecf.deb.uscourts.gov</a> (PACER login and password required) or free of charge at <a href="https://cases.ra.kroll.com/Near">https://cases.ra.kroll.com/Near</a>; or (b) contacting any of the following counsel for Near:

Sanjay P. Ibrahim, Esq. – 024942000 Scott W. Parker, Esq. – 044461999 Mark S. Winter, Esq. – 033271996 **PARKER IBRAHIM & BERG LLP** 270 Davidson Avenue, 5<sup>th</sup> Floor

Somerset, New Jersey 08873 Telephone: (908) 725-9700 Facsimile: (908) 333-6230

E-mail: sanjay.ibrahim@piblaw.com scott.parker@piblaw.com mark.winter@piblaw.com Dated: December 11, 2023

### PARKER IBRAHIM & BERG LLP

/s/ Sanjay Ibrahim

By: Sanjay P. Ibrahim, Esq.
Scott W. Parker, Esq.
Attorneys for Defendants,
Near North America, Inc., Near
Intelligence LLC (successor entity of
Near Intelligence Holdings, Inc.), and
Near Intelligence, Inc.

### **EXHIBIT A**

Fill	in this information to ident	tify your case:		
	ted States Bankruptcy Court			
	STRICT OF DELAWARE			
			_	
Cas	se number (if known) 23	•	Chapter <b>11</b>	Check if this an amended filing
V		on for Non-Individu		
		a separate document, <i>Instructions for</i>		debtor's name and the case number (if ls, is available.
1.	Debtor's name	Near Intelligence, Inc.		
2.	All other names debtor used in the last 8 years			
	Include any assumed names, trade names and doing business as names	Klude <b>I</b> n I Acquisition Corp.		
3.	Debtor's federal Employer Identification Number (EIN)	85-3187857		
4.	Debtor's address	Principal place of business	Mailing addres business	ss, if different from principal place of
		100 W Walnut St., Suite A-4 Pasadena, CA 91124		
		Number, Street, City, State & ZIP Code	P.O. Box, Num	ber, Street, City, State & ZIP Code
		Los Angeles County	Location of pr place of busin	incipal assets, if different from principal ess
			Number, Street	r, City, State & ZIP Code
5.	Debtor's website (URL)	www.near.com		
6.	Type of debtor	Corporation (including Limited Liab Partnership (excluding LLP) Other. Specify:	oility Company (LLC) and Limited Liabilit	y Partnership (LLP))

MON-L-002932-23 12/11/2023 5:38:14 PM Pg 3 of 13 Trans ID: LCV20233600362 Case 3:24-cv-0662GaskiQxJBID962DoDocment I-led រាង/២៩/25/31/24ge 2Potgz98 of 21 PageID: 32

	Near Intelligence Inc				Case number (if known)	••	
	Near Intelligence, Inc					23-	
7.	Describe debtor's business	Single Asset Real Railroad (as define Stockbroker (as de	less (as defined in 11 U.S.C Estate (as defined in 11 U. ed in 11 U.S.C. § 101(44)) efined in 11 U.S.C. § 101(5 r (as defined in 11 U.S.C. § 781	S.C. § 10 <sup>-1</sup> 3A)) 101(6))	••		
		B. Check all that apply Tax-exempt entity Investment compa		r pooled ir	`	defined in 15 U.S.C. §80a	-3)
			ican Industry Classification gov/four-digit-national-asso			describes debtor. See	
8.	Under which chapter of the Bankruptcy Code is the debtor filing?  A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.	Check one:  Chapter 7  Chapter 9  Chapter 11. Check	The debtor is a small bu noncontingent liquidated \$3,024,725. If this sub-b operations, cash-flow strexist, follow the procedu.  The debtor is a debtor a debts (excluding debts oproced under Subchabalance sheet, statemer any of these documents.  A plan is being filed with Acceptances of the plan accordance with 11 U.S.  The debtor is required to Exchange Commission and Attachment to Voluntary (Official Form 201A) with	debts (exox is selected at the	ccluding debts owed to ted, attach the most and federal income tall. S.C. § 1116(1)(B). In 11 U.S.C. § 1182(1) siders or affiliates) are Chapter 11. If this substitutions, cash-flow state ist, follow the procedular. Chapter 11. If this substitution, cash-flow state ist, follow the procedular. Chapter 12. If this substitution is the procedular control of the control of the state o	U.S.C. § 101(51D), and its o insiders or affiliates) are recent balance sheet, state x return or if any of these d l), its aggregate nonconting e less than \$7,500,000, and b-box is selected, attach thement, and federal income are in 11 U.S.C. § 1116(1)( one or more classes of creates a local content of the securities Exchange Acting for Bankruptcy under Content of the securities and the securities Exchange Acting for Bankruptcy under Content of the securities Exchange Acting for Bankruptcy under Content of the securities Exchange Acting for Bankruptcy under Content of the securities Exchange Acting for Bankruptcy under Content of the securities Exchange Acting for Bankruptcy under Content of the securities Exchange Acting for Bankruptcy under Content of the security of th	less than ement of ocuments do not gent liquidated dit chooses to ne most recent tax return, or if B).  editors, in  Securities and of 1934. File the hapter 11
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a separate list.	No. Yes.  District District		When When		Case number Case number	
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? List all cases. If more than 1,	☐ No ☑ Yes.					
	attach a separate list	Debtor _	See Attachment A			_ Relationship	Affiliate
		District _	Delaware	_ When	12/08/2023	_ Case number, if known	23-

### MON-L-002932-23 12/11/2023 5:38:14 PM Pg 4 of 13 Trans ID: LCV20233600362 Case 3:24-cv-0662Gask(23)BD962DoDocnent I-led 12/08/25/31/24ge 3-Patge99 of 21 PageID: 33

Case number (if known) Near Intelligence, Inc. 23-11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. Does the debtor own or ⊠ No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. Yes. real property or personal property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? It needs to be physically secured or protected from the weather. It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No Yes. Insurance agency Contact name Phone Statistical and administrative information 13. Debtor's estimation of Check one: available funds Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors. Estimated number of 1-49 1,000-5,000 25.001-50.000 creditors 50-99 5001-10.000 50,001-100,000 100-199 10,001-25,000 More than 100,000 200-999 15. Estimated Assets \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion 16. Estimated liabilities \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion \$100,000,001 - \$500 million \$500,001 - \$1 million More than \$50 billion \*Information provided on a consolidated basis, and based on the Debtors Books and

Records as of the date hereof

MON-L-002932-23 12/11/2023 5:38:14 PM Pg 5 of 13 Trans ID: LCV20233600362 Case 3:24-cv-066@ase\v23-111.1962 Doom1entHiled 127020/235/3128ge 4 Flags 10 of 21 PageID: 34

<b>0</b> 4		Case number (if known)		
Near Intelligence, I	nc.	23-		
Name				
Request for Relief. Do	eclaration, and Signatures			
110400010111011011				
	s a serious crime. Making a false statement in conne p to 20 years, or both. 18 U.S.C. §§ 152, 1341, 151	nection with a bankruptcy case can result in fines up to \$500,000 or 19, and 3571.		
17. Declaration and signature of authorized	The debtor requests relief in accordance with the	chapter of title 11, United States Code, specified in this petition.		
representative of debtor	I have been authorized to file this petition on beha	alf of the debtor.		
	I have examined the information in this petition an	nd have a reasonable belief that the information is true and correct.		
	I declare under penalty of perjury that the foregoin	ng is true and correct.		
	Executed on 12/08/2023	·		
	MM / DD / YYYY			
X	73/ Oomi i aleta	John Faieta		
	Signature of authorized representative of debtor	Printed name		
	Title Chief Financial Officer			
18. Signature of attorney <b>X</b>	/s/ Edmon L. Morton	Date 12/08/2023		
10. Signature of attorney	Signature of attorney for debtor	MM / DD / YYYY		
	Edmon L. Morton			
	Printed name			
	Young Conaway Stargatt & Taylor, LLP			
	Firm name			
	1000 N. King Street Wilmington DE, 19801			
	Number, Street, City, State & ZIP Code			
	Outland allows (000) 574 0000	all address and a Constant		
	Contact phone (302) 571-6600 Ema	emorton@ycst.com		
	3856 Delaware			

Bar number and State

MON-L-002932-23 12/11/2023 5:38:14 PM Pg 6 of 13 Trans ID: LCV20233600362 Case 3:24-cv-066@ase\\23-1B.1965 D@om1entHiled 1270\\235/3P.\age 1 Page 1 of 21 Page ID: 35

Fill	in this information to ident	ify your case:		
Un	ited States Bankruptcy Court	for the:		
DIS	STRICT OF DELAWARE			
Са	se number (if known) 23-		Chapter <b>11</b>	Check if this an amended filing
<b>V</b> (	ore space is needed, attach	on for Non-Individu  n a separate sheet to this form. On the to a separate document, Instructions for Instru	op of any additional pages, write the	debtor's name and the case number (if
1,	Debtor's name	Near Intelligence LLC	Bankruptey Forms for Non-Individua	is, is available.
2.	All other names debtor used in the last 8 years			
	Include any assumed names, trade names and doing business as names	Paas Merger Sub 2 LLC; Near Intellig	ence Holdings Inc.	
3.	Debtor's federal Employer Identification Number (EIN)	85-3187857		
4.	Debtor's address	Principal place of business	Mailing addres business	ss, if different from principal place of
		100 W Walnut St., Suite A-4 Pasadena, CA 91124		
		Number, Street, City, State & ZIP Code	P.O. Box, Num	ber, Street, City, State & ZIP Code
		Los Angeles County	Location of pr place of busin	incipal assets, if different from principal ess
			Number, Street	t, City, State & ZIP Code
5.	Debtor's website (URL)	www.near.com		
6.	Type of debtor	Corporation (including Limited Liab Partnership (excluding LLP) Other. Specify:	ility Company (LLC) and Limited Liabilit	y Partnership (LLP))

MON-L-002932-23 12/11/2023 5:38:14 PM Pg 7 of 13 Trans ID: LCV20233600362 Case 3:24-cv-066@as@\@\_JBB65 D@omlentFiled 127@a/235/3@age 2 Page 12 of 21 PageID: 36 Case number (if known)

	Near Intelligence LLC	;			,	23-	
	Name						
7.	Describe debtor's business	Single Asset Railroad (as of Stockbroker ( Commodity B Clearing Banl None of the a B. Check all that a Investment co	apply entity (as described in 26 Learning hedge for the second of the second in 15 U. American Industry Classific	11 U.S.C. § 101 (44)) 101(53A)) 5.C. § 101(6)) § 781(3)) 1.S.C. §501) und or pooled in 5.C. §80b-2(a)(1	vestment vehicle (1)) -digit code that be	as defined in 15 U.S.C. §8 est describes debtor. See	0a-3)
			ourts.gov/four-digit-nationa	l-association-nai	ics-codes.		
8.	Under which chapter of the Bankruptcy Code is the debtor filing?  A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.	Check one: ☐ Chapter 7 ☐ Chapter 9 ☐ Chapter 11. C	noncontingent liqu \$3,024,725. If this operations, cash-fl exist, follow the pro  The debtor is a del debts (excluding d proceed under St balance sheet, sta any of these docur  A plan is being file Acceptances of the accordance with 1  The debtor is requ Exchange Commis Attachment to Volu (Official Form 2017)	dated debts (exc sub-box is select ow statement, and ocedure in 11 U. otor as defined in ebts owed to insubchapter V of (exceeding the period tement of operation of the period explan were solicated by the period explan were solicated in U.S.C. § 1126(exceeding the period sision according the period of the per	cluding debts owe ted, attach the mond federal income S.C. § 1116(1)(B) in 11 U.S.C. § 118 iders or affiliates) Chapter 11. If this ions, cash-flow stat, follow the process. ited prepetition from the process of the process of the process of the property of the process of the prepetition from the prepet	I1 U.S.C. § 101(51D), and of to insiders or affiliates) all ost recent balance sheet, stax return or if any of these tax return or if any of the second or if the securities Exchange A filing for Bankruptcy under urities Exchange Act of 193	re less than catement of e documents do not cingent liquidated and it chooses to he the most recent are tax return, or if 1)(B).  creditors, in  the Securities and cct of 1934. File the chapter 11
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a separate list	No. ☐ Yes. District		When		Casa number	
	separate list.	District		When		Case number Case number	
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	☐ No ☐ Yes.					
	List all cases. If more than 1, attach a separate list	Debtor	See Attachment A	<b>\</b>		Relationship	Affiliate
		District	Delaware	When	12/08/2023	Case number, if know	n <b>23 -</b>

### MON-L-002932-23 12/11/2023 5:38:14 PM Pg 8 of 13 Trans ID: LCV20233600362 Case 3:24-cv-066@ase\\23-1B.1965 D@com1entHiled 1270\\235/3P.\age 3 Page 13 of 21 PageID: 37

Case number (if known)

	Near Intelligence L	LC			23-
	Name				
11.	Why is the case filed in this district?	preceding the date of	of this petition or fo	place of business, or principal assets or a longer part of such 180 days than s affiliate, general partner, or partner	•
12.	Does the debtor own or have possession of any real property or personal property that needs immediate attention?	Why does the			apply.)
		It includes			
		Co		Number, Street, City, State & ZIP C	
13.	Statistical and admin Debtor's estimation of available funds	. Check one:		ution to unsecured creditors. s are paid, no funds will be available	to unsecured creditors.
14.	Estimated number of creditors	☐ 1-49 ☐ 50-99 ☐ 100-199 ☑ 200-999	<u> </u>	1,000-5,000 5001-10,000 10,001-25,000	25,001-50,000 50,001-100,000 More than 100,000
15.	Estimated Assets	\$0 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$500,000 \$500,001 - \$1 million		\$1,000,001 - \$10 million \$10,000,001 - \$50 million \$50,000,001 - \$100 million \$100,000,001 - \$500 million	\$500,000,001 - \$1 billion \$1,000,000,001 - \$10 billion \$10,000,000,001 - \$50 billion More than \$50 billion
16.	Estimated liabilities	\$0 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$500,000 \$500,001 - \$1 million *Information provided on a basis, and based on the D	ebtors Books and	\$1,000,001 - \$10 million \$10,000,001 - \$50 million \$50,000,001 - \$100 million \$100,000,001 - \$500 million	\$500,000,001 - \$1 billion \$1,000,000,001 - \$10 billion \$10,000,000,001 - \$50 billion More than \$50 billion

MON-L-002932-23 12/11/2023 5:38:14 PM Pg 9 of 13 Trans ID: LCV20233600362 Case 3:24-cv-066@ase\\23-1B.1965 D@om1entHiled 1270\\235/3P.\age 4 Page 14 of 21 PageID: 38

Case number (if known)

Near Intelligence L	LC	23-		
Name				
Request for Relief, De	eclaration, and Signatures			
	a serious crime. Making a false statement in connec p to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519,	tion with a bankruptcy case can result in fines up to \$500,000 or and 3571.		
'. Declaration and signature of authorized representative of debtor	The debtor requests relief in accordance with the ch	napter of title 11, United States Code, specified in this petition.		
	I have been authorized to file this petition on behalf	of the debtor.		
	I have examined the information in this petition and have a reasonable belief that the information is true and correct.			
	I declare under penalty of perjury that the foregoing	is true and correct.		
	Executed on 12/08/2023			
	MM / DD / YYYY			
X	/s/ John Faieta	John Faieta		
	Signature of authorized representative of debtor	Printed name		
	Title Chief Financial Officer			
. Signature of attorney 🛮 🗶	7-07-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2	Date 12/08/2023		
	Signature of attorney for debtor	MM / DD / YYYY		
	Edmon L. Morton			
	Printed name			
	Young Conaway Stargatt & Taylor, LLP			
	Firm name			
	1000 N. King Street Wilmington, DE 19801			
	Number, Street, City, State & ZIP Code			
	Contact phone (302) 571-6600 Email	address emorton@ycst.com		
	3856 Delaware			

Official Form 201

Bar number and State

MON-L-002932-23 12/11/2023 5:38:14 PM Pg 10 of 13 Trans ID: LCV20233600362 Case 3:24-cv-066@aste\@-1B1967 DottomlentHiled 1270a/1235/38/age 1 Plage 15 of 21 PageID: 39

Fill	in this information to ident	tify your case:		
Uni	ited States Bankruptcy Court	for the:		
DIS	STRICT OF DELAWARE			
Cas	se number (if known) 23-	•	Chapter <u>11</u> _	Check if this an amended filing
V		on for Non-Individu		<u> </u>
		n a separate sheet to this form. On the a separate document, <i>Instructions for</i>		debtor's name and the case number (if <i>ls,</i> is available.
1.	Debtor's name	Near North America, Inc.		
2.	All other names debtor used in the last 8 years			
	Include any assumed names, trade names and doing business as names	UberMedia, Inc.		
3.	Debtor's federal Employer Identification Number (EIN)	27-2139078		
4.	Debtor's address	Principal place of business	Mailing addres business	ss, if different from principal place of
		100 W Walnut St. Suite A-4 Pasadena, CA 91124		
		Number, Street, City, State & ZIP Code	e P.O. Box, Num	ber, Street, City, State & ZIP Code
		Los Angeles County	Location of pr place of busin	incipal assets, if different from principal ess
			Number, Street	t, City, State & ZIP Code
5.	Debtor's website (URL)	www.near.com		
6.	Type of debtor	Corporation (including Limited Lial Partnership (excluding LLP) Other. Specify:	bility Company (LLC) and Limited Liabilit	y Partnership (LLP))

## MON-L-002932-23 12/11/2023 5:38:14 PM Pg 11 of 13 Trans ID: LCV20233600362 Case 3:24-cv-066@as@v@-JEL967 DomontentFile2d 1270@d/235/3@age 2 Plage 16 of 21 PageID: 40

	Near North America, I	nc.			Case number (if known)	23-	
	мате						
7.	Describe debtor's business	Single Asset Rea Railroad (as defined Stockbroker (as of Commodity Broked Clearing Bank (and None of the above B. Check all that appled Investment composition Investment advised C. NAICS (North American Investment		S.C. § 10 <sup>2</sup> (A)) (101(6)) (3)) (S501) (pooled in 30b-2(a)) (System)	nvestment vehicle (as 11)) 4-digit code that best o	•	-3)
		<u>5415</u>	o.govnour aigit national acco	SIGNOTI TIC	<u>1103 00003</u> .		
8.	Under which chapter of the Bankruptcy Code is the debtor filing?  A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.	Check one:  Chapter 7  Chapter 9  Chapter 11. Check  Chapter 12	The debtor is a small bus noncontingent liquidated \$3,024,725. If this sub-bo operations, cash-flow sta exist, follow the procedur  The debtor is a debtor as debts (excluding debts or proceed under Subchal balance sheet, statement any of these documents.  A plan is being filed with  Acceptances of the plan accordance with 11 U.S.  The debtor is required to Exchange Commission a Attachment to Voluntary (Official Form 201A) with	debts (expx is selectement, are in 11 U defined in wed to inspect V of a formal of this petitic were solid C. § 1126 file period ccording Petition for this form	coluding debts owed to cted, attach the most rund federal income tax. S.C. § 1116(1)(B). in 11 U.S.C. § 1182(1 siders or affiliates) are <b>Chapter 11</b> . If this sutions, cash-flow stater ist, follow the proceduron. cited prepetition from cited prepetition from the for Non-Individuals Filing.	J.S.C. § 101(51D), and its of insiders or affiliates) are recent balance sheet, state of return or if any of these distribution. It is aggregate nonconting less than \$7,500,000, and b-box is selected, attach the ment, and federal income for in 11 U.S.C. § 1116(1)(income or more classes of creating for Bankruptcy under Come of the Exchange Act of 1934 in the sex Exchange Act of 19	ess than ement of ocuments do not gent liquidated dit chooses to be most recent ax return, or if B).  ditors, in  Securities and of 1934. File the chapter 11
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	No. Yes.					
	If more than 2 cases, attach a separate list.	District District		_ When _ When		Case number Case number	
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	☐ No ☑ Yes.					
	List all cases. If more than 1, attach a separate list	Debtor	See Attachment A			_ Relationship	Affiliate
		District	Delaware	When	12/08/2023	_ Case number, if known	23-

MON-L-002932-23 12/11/2023 5:38:14 PM Pg 12 of 13 Trans ID: LCV20233600362 Case 3:24-cv-066@as@\@\_lbp67 D@omlentFiled 127@a/235/3@age 3 Plage 17 of 21 PageID: 41

Near North America, Inc.		a, Inc.	Case number (if known) 23-		
	Name				
11.	Why is the case filed in	Check all that apply:			
	this district?	Debtor has had its domicile, principal place of business, preceding the date of this petition or for a longer part of	or principal assets in this district for 180 days immediately such 180 days than in any other district.		
		A bankruptcy case concerning debtor's affiliate, general	partner, or partnership is pending in this district.		
12.	Does the debtor own or have possession of any real property or personal property that needs immediate attention?	<ul> <li>No</li> <li>☐ Yes. Answer below for each property that needs immediate</li> <li>Why does the property need immediate attention</li> </ul>			
		It poses or is alleged to pose a threat of immine What is the hazard?	ent and identifiable hazard to public health or safety.		
		It needs to be physically secured or protected f	rom the weather. d quickly deteriorate or lose value without attention (for example,		
		livestock, seasonal goods, meat, dairy, produce,			
		Where is the property?			
			City, State & ZIP Code		
		Is the property insured?	Oity, State & Zii Code		
		□ No			
		Contact name			
		Phone			
	Statistical and admin	sistrative information			
13.	Debtor's estimation of available funds	. Check one:			
		Funds will be available for distribution to unsecured	d creditors.		
		After any administrative expenses are paid, no fund	ds will be available to unsecured creditors.		
14.	Estimated number of creditors	□ 1-49       □ 1,000-5,000         □ 50-99       □ 5001-10,000         □ 100-199       □ 10,001-25,00         □ 200-999			
15.	Estimated Assets				
16.	Estimated liabilities	\$100,001 - \$500,000	\$10 million		

MON-L-002932-23 12/11/2023 5:38:14 PM Pg 13 of 13 Trans ID: LCV20233600362 Case 3:24-cv-066@ase\\23-JE1967 Dotoom1entFile2d 1270\\20180/235/3E\\2018ge 4 \text{Plage} 18 of 21 PageID: 42

Near North Americ	a, Inc.	Case number (if known) 23-		
Name				
Request for Relief, De	eclaration, and Signatures			
	s a serious crime. Making a false statement in connectio p to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, ar	n with a bankruptcy case can result in fines up to \$500,000 or and 3571.		
17. Declaration and signature of authorized representative of debtor	I have been authorized to file this petition on behalf of	ve a reasonable belief that the information is true and correct.		
X	/s/ John Faieta Signature of authorized representative of debtor Title Chief Financial Officer	John Faieta Printed name		
18. Signature of attorney X	/s/ Edmon L. Morton Signature of attorney for debtor Edmon L. Morton	Date <u>12/08/2023</u> MM / DD / YYYY		
	Printed name  Young Conaway Stargatt & Taylor, LLP  Firm name  1000 N. King Street Wilmington DE, 19801  Number, Street, City, State & ZIP Code			
	Contact phone (302) 571-6600 Email ac	idress emorton@ycst.com		

Bar number and State

3856 Delaware

Scott W. Parker, Esq. - 044461999 Sanjay P. Ibrahim, Esq. - 024942000 Mark S. Winter, Esq. - 033271996

### PARKER IBRAHIM & BERG LLP

270 Davidson Avenue, 5<sup>th</sup> Floor Somerset, New Jersey 08873 Telephone: (908) 725-9700 Facsimile: (908) 333-6230

E-mail: scott.parker@piblaw.com sanjay.ibrahim@piblaw.com mark.winter@piblaw.com

Attorneys for Defendants,

Near North America, Inc., Near Intelligence LLC (successor entity of Near Intelligence Holdings, Inc.), and Near Intelligence, Inc.

BRIAN NASH,

Plaintiff,

v.

NEAR NORTH AMERICA, INC., NEAR INTELLIGENCE HOLDINGS, INC., NEAR INTELLIGENCE, INC., LAURENT CASTAILAC, GLADYS KONG and ANIL MATTEWS,

Defendants.

SUPERIOR COURT OF NEW JERSEY

LAW DIVISION

MONMOUTH COUNTY

DOCKET NO: L-002932-23

CIVIL ACTION

### **CERTIFICATION OF SERVICE**

- I, Mark S. Winter, Esq., hereby certify as follows:
- 1. I am an attorney-at-law admitted to practice in the State of New Jersey and am an associate of the law firm of Parker Ibrahim & Berg LLP, attorneys for Defendants Near North America, Inc., Near Intelligence LLC (successor entity of Near Intelligence Holdings, Inc.), and Near Intelligence, Inc. ("Defendants"), in the above-captioned matter.

2. On December 11, 2023, I caused to be sent a copy of Defendants' Notice of Bankruptcy Filing and Imposition of Automatic Stay, with accompanying exhibit, and this Certification of Service, as follows:

### VIA eCOURTS and FIRST CLASS MAIL

Michael F. O'Connor, Esq. McMoran, O'Connor Bramley & Burns, PC 2399 Highway 34 Building D, Suite D-1 Manasquan, New Jersey 07736 Attorneys for Plaintiff Brian Nash

3. I certify the foregoing statements made by me are true and correct. I am aware that if any of the foregoing statements made by me are willfully false, I am subject to punishment.

Respectfully submitted,

### PARKER IBRAHIM & BERG LLP

Attorneys for Defendants, Near North America, Inc., Near Intelligence LLC (successor entity of Near Intelligence Holdings, Inc.), and Near Intelligence, Inc.

/s/ Mark S. Winter
Mark S. Winter

Date: December 11, 2023